UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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UNITED STATES OF AMERICA, :

- v. - : S1 07 Cr. 356 (RMB)

SERGEY AMBROSOV, :

Defendant. :

- - - - - - - - - - - - x

The above-named defendant, who is accused of violating Title 18, United States Code, Sections 1344 and 1349, being advised of the nature of the charge and of his rights, hereby waives, in open Court, prosecution by indictment and consents that the proceeding may be by information instead of by indictment.

Defendant

Witness

Comsel/for Defendant

Date:

New York, New York December 13, 2007

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